

Superior Court of California
County of Merced
Probate Department

Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. Updates to the Probate Examiner's Notes typically will be posted 3 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. No attachments will be opened. The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. *Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received or to request the clearing of notes.* No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms or status of orders should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

Superior Court of California, County of Merced
PROBATE CALENDAR
HONORABLE: Donald Proietti

DATE: Friday, March 17, 2023
TIME: 8:15 AM, 8:30 AM and 9:30 AM
Courtroom 10

PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

1. You must call (209) 725-4240 to notify the court of your intent to appear.
2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. **To limit the spread of the COVID-19 virus, the court encourages remote hearings. Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.**

CASE#: 22PR-00365

CASE NAME: Estate of Dorothy H. Lessard

THIS CASE IS SET FOR HEARING ON:

Continued from February 8, 2023 re: Petition for Letters of Administration

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

1. Petition is incomplete as to item #3c. street address, city and county of decedent's residence at time of death.
2. No Declination to Act as Executor has been filed by named James M. Lessard
3. Notice is improper as the Proof of Service reflects the Petitioner effectuated service on beneficiaries. CCP§1013a.(3)
4. No Proof of Publication with signed affidavit filed. Prob Code §8121, 8124
5. Additional information needed concerning the document signed by James Michael Lessard as the executor of the estate concerning the scope of the interest being relinquished.

TENTATIVE RULING:

Appearance required.

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CASE#: 23PR-00014

CASE NAME: Estate of Virginia Smith

THIS CASE IS SET FOR HEARING ON:

Continued from March 2, 2023 re: Petition for Modification of Trust Due to Changed Circumstances

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

Appearance required.

CASE#: 23PR-00034

CASE NAME: Estate of Jose Magallon Sanchez

THIS CASE IS SET FOR HEARING ON:

Petition to Determine Succession to Real Property

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

Petition to Determine Succession to Real Property is granted.

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CASE#: 23PR-00036

CASE NAME: Estate of Joann Croft

THIS CASE IS SET FOR HEARING ON:

Petition for Administration with Full IAEA Authority

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

Petition for Administration with Full IAEA Authority is granted. A Status Hearing is hereby set for September 20, 2023 at 8:15 a.m. in Courtroom 10.

8:30 AM CALENDAR

CASE#: 19PR-00191

CASE NAME: Conservatorship of Lily McDow

THIS CASE IS SET FOR HEARING ON:

Continued from February 3, 2023 re: Petition for Second Account & Report of Conservator; Petition for Fees

TENTATIVE RULING:

Appearance required.

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CASE#: 20PR-00395

CASE NAME: Conservatorship of Angelo Picanco

THIS CASE IS SET FOR HEARING ON:

First Account and Report of Conservator; Petition for Allowance of Fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

First Account and Report of Conservator; Petition for Allowance of Fees is approved.

9:30 AM CALENDAR

CASE#: 20PR-00319

CASE NAME: Estate of Sun Kamm

THIS CASE IS SET FOR HEARING ON:

Report of Sale and Petition for Order Confirming Sale of Real Property

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No Notice to the proposed purchaser. Prob Code 10308(c)

TENTATIVE RULING:

Appearance required.

(End of Tentative Rulings)