

Superior Court of California
County of Merced
Probate Department

Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. Updates to the Probate Examiner's Notes typically will be posted 3 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. No attachments will be opened. The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. *Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received or to request the clearing of notes.* No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms or status of orders should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

Superior Court of California, County of Merced
PROBATE CALENDAR
HONORABLE: Donald Proietti

DATE: Monday, August 22, 2022
TIME: 8:15 AM
Courtroom 10

PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

1. You must call (209) 725-4240 to notify the court of your intent to appear.
2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. **To limit the spread of the COVID-19 virus, the court encourages remote hearings. Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.**

CASE#: 16PR-00394

CASE NAME: The Khloe Carlucci Special Needs Trust

THIS CASE IS SET FOR HEARING ON:

Third Account and Report of Trustee and Petition for Allowance of Trustee Fees and Attorney Fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Additional information needed as to why the bank did not refund all fraudulent transactions resulting in a loss to the trust.
2. Additional information needed concerning the source of funds used to purchase the newly added trust assets (doors, windows) and if applicable why the expense was not included as a disbursement in Schedule C.

TENTATIVE RULING:

Hearing is continued to September 21, 2022 at 8:15 am for correction of the deficiencies

(continued on next page)

CASE#: 22PR-00043

CASE NAME: Estate of David R. Brown

THIS CASE IS SET FOR HEARING ON:
Supplemental Spousal Property Petition

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:
None.

TENTATIVE RULING:

The Supplemental Spousal Property Petition is hereby granted. The Court further finds the Supplemental Spousal Property Petition filed on June 24, 2022 should have been filed as a new case and orders the appropriate filing fees to be paid in the amount of \$465.00.

CASE#: 22PR-00213

CASE NAME: Estate of Braulio Alejandro Velasquez

THIS CASE IS SET FOR HEARING ON:
Petition for Administration with Full IAEA Authority

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:
None.

TENTATIVE RULING:

Petition for Administration with Full IAEA Authority is granted. Counsel to submit proposed Letters.

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CASE#: 22PR-00214

CASE NAME: Estate of Craig Michael Copus

THIS CASE IS SET FOR HEARING ON:

Petition for Administration with Full IAEA Authority

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No Notice to all heirs, beneficiaries & executors. Prob Code §8100, §8110
2. Is there a Guardian Ad Litem for minors?

TENTATIVE RULING:

Hearing is continued to September 28, 2022 at 8:15 am for correction of the deficiencies.

(End of Tentative Rulings)