

Superior Court of California
County of Merced
Probate Department

Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. Updates to the Probate Examiner's Notes typically will be posted 3 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. No attachments will be opened. The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received or to request the clearing of notes. No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms or status of orders should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

Superior Court of California, County of Merced
PROBATE CALENDAR
HONORABLE: Donald Proietti

DATE: Monday, March 20, 2023
TIME: 8:15 AM
Courtroom 10

PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

1. You must call (209) 725-4240 to notify the court of your intent to appear.
2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. **To limit the spread of the COVID-19 virus, the court encourages remote hearings. Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.**

CASE#: 20PR-00181

CASE NAME: Estate of Tony Rodrigues

THIS CASE IS SET FOR HEARING ON:

Continued from February 6, 2023 re: Status Hearing

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Consents to Notice of Proposed Action have been filed with the Court on March 8, 2023. The Petitioner has not yet been appointed as the estate personal representative.

TENTATIVE RULING:

Appearance required.

(continued on next page)

CASE#: 22PR-00147

CASE NAME: Estate of Alejandro Teran Macias

THIS CASE IS SET FOR HEARING ON:

Petition for First and Final Account and Final Distribution; Fee Request

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Receipts for Preliminary Distribution to the beneficiaries have not been filed.
2. No supporting documentation has been provided concerning the reimbursement sought by the Administrator.

TENTATIVE RULING:

Appearance required.

CASE#: 22PR-00275

CASE NAME: Estate of Gerald Orchard

THIS CASE IS SET FOR HEARING ON:

Continued from October 24, 2022 re: Status Hearing

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. An Inventory and Appraisal has not been filed. Prob Code §8800(b)

TENTATIVE RULING:

Appearance required.

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CASE#: 22PR-00358

CASE NAME:

In re The Marjorie M. Lawrence Living Trust established October 14, 2003

THIS CASE IS SET FOR HEARING ON:

Petition To Modify Trust (850 Petition)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Notice has not been provided on the mandatory Notice of Hearing on Petition to Determine Claim to Property (DE-115). Prob Code §§851(c)(1)

TENTATIVE RULING:

Appearance required.

CASE#: 22PR-00393

CASE NAME: Estate of Leopoldo Castro, Sr.

THIS CASE IS SET FOR HEARING ON:

Continued from March 13, 2023 re: Petition for Letters of Administration with Full IAEA Authority

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

1. Petition reflects Petitioner and decedent's children as the decedent's siblings.
2. No Notice to all heirs, beneficiaries & executors. Prob Code §8100, §8110
*Corrected
3. No Declaration of Due Diligence concerning beneficiary Gregorio Castro.
CRC 7.52 *No longer necessary
4. Bond has not been waived by all beneficiaries. Prob Code §8481 *Corrected

TENTATIVE RULING:

Appearance required.

(continued on next page)

CASE#: 23PR-00038

CASE NAME: Estate of Glenn Stout

THIS CASE IS SET FOR HEARING ON:

Petition for Administration with Full IAEA Authority

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

Petition for Administration with Full IAEA Authority is granted. A Status Hearing is hereby set for September 27, 2023 at 8:15 a.m.

(End of Tentative Rulings)