

Superior Court of California

County of Merced

Probate Department

Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. Updates to the Probate Examiner's Notes typically will be posted 3 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. No attachments will be opened. The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received or to request the clearing of notes. No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms or status of orders should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

Superior Court of California, County of Merced
PROBATE CALENDAR
HONORABLE: Donald Proietti

DATE: Thursday, November 10, 2022
TIME: 8:15 AM
Courtroom 10

PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

1. You must call (209) 725-4240 to notify the court of your intent to appear.
2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. **To limit the spread of the COVID-19 virus, the court encourages remote hearings. Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.**

CASE#: 16PR-00032

CASE NAME: Conservatorship of Magdalena Sousa

THIS CASE IS SET FOR HEARING ON:

Continued from October 13, 2022 re:

1. Court Investigator's Annual Review
2. Fourth Account and Report of Conservator of the Person and Estate; Fee Request
3. Petition to Authorize Proposed Action Pursuant to Substituted Judgment Doctrine (Probate Code §2580)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

1. Why was there a change in VA benefits from June 2021 through November 2021. ***Corrected**
2. Explanation on multiple gifts on the same day? 11/12/20 (Gustavo De La Cruz, Magdalena Zamora, Samantha Corona) , 11/22/21 (Samantha Corona, Julieana Corona), 2/10/22 (Valerie Corona: Gift – College Fund) ***Remains at Court's discretion.**

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CASE#: 16PR-00032

CASE NAME: Conservatorship of Magdalena Sousa

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED (CONTINUED):

3. Co-Conservator's Declaration filed 8/3/22 does not reflect service on conservatee's counsel. *Corrected

TENTATIVE RULING:

Appearance required.

CASE#: 16PR-00346

CASE NAME: In the Matter of the Isabel E. Moreno Minor's Trust

THIS CASE IS SET FOR HEARING ON:

Motion to be Relieved as Counsel

TENTATIVE RULING:

Appearance required.

CASE#: 16PR-00347

CASE NAME: In Re: The Anthony C. Moreno Minor's Trust

THIS CASE IS SET FOR HEARING ON:

Motion to be Relieved as Counsel

TENTATIVE RULING:

Appearance required.

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CASE#: 22PR-00167

CASE NAME: Estate of Watson L. Marquardt

THIS CASE IS SET FOR HEARING ON:

Continued from October 7, 2022 re:

1. Petition for Administration with Full IAEA Authority
2. Order to Show Cause re: Dismissal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

1. No Proof of Publication with signed affidavit filed. Prob Code 8121, 8124 *Corrected Duties & Liabilities Acknowledgment signed by each personal representative has not been filed. Prob Code §8404(a) *Corrected
2. Proposed Letters and Order for Probate has not been submitted. Prob Code §8006, §8400 *Corrected

TENTATIVE RULING:

Appearance required.

(End of Tentative Rulings)