Superior Court of California County of Merced Probate Department

# Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. Updates to the Probate Examiner's Notes typically will be posted 3 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. No attachments will be opened. The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. <u>Please do not email to notify that documents have been filed, to request a confirmation whether documents have been filed, to request a confirmation whether documents have been the clearing of notes.</u> No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms or status of orders should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

Superior Court of California, County of Merced PROBATE CALENDAR HONORABLE: Donald Proietti

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#### DATE: Wednesday, March 8, 2023 TIME: 8:15 AM Courtroom 10

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## PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

- 1. You must call (209) 725-4240 to notify the court of your intent to appear.
- 2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. To limit the spread of the COVID-19 virus, the court encourages remote hearings. Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.

#### CASE#: 22PR-00091

**CASE NAME:** In the Matter of the 1998 Smith Revocable Trust (dated March 10, 1998)

#### THIS CASE IS SET FOR HEARING ON:

**Trial Readiness Conference** 

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED: None.

**TENTATIVE RULING:** Appearance required.

(continued on next page)

# CASE#: 23PR-00016

## **CASE NAME:** Estate of Joseph La Grand

## THIS CASE IS SET FOR HEARING ON:

Petition for Letters of Testamentary with Full IAEA Authority

## THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Will has not been lodged with the Court. Prob Code §8200
- 2. No Proof of Publication with the corresponding signed affidavit. Prob Code §8121, §8124
- 3. Duties & Liabilities Acknowledgment signed by the personal representative has not been filed. Prob Code §8404(a)
- 4. Proposed Letters and Order for Probate have not been submitted. Prob Code §8006, §8400

# **TENTATIVE RULING:**

Hearing is continued to April 13, 2023 at 8:15 a.m. in Courtroom 10 for correction of deficiencies.

(End of Tentative Rulings)