Superior Court of California County of Merced

Probate Department

Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. The Probate Examiner's Notes typically will be posted 5 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. **No attachments will be opened**. The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. *Please do not email to request a confirmation whether documents have been received or to request the clearing of notes.*No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms, status of orders, Zoom links or remote appearances should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

The following cases are <u>not</u> reflected in the Probate Notes and appearances are required unless previously excused by the Court:

- Guardianships and Conservatorships of the Person
- Minor's Compromise cases before the Probate Court for approval
- Petition for Special Immigrant Juvenile Findings

*Questions involving Guardianships (including SIJF) and Conservatorships of the Person should be directed to the Court Investigators Office at (209) 725-4190.

Please note no legal or procedural advice can be provided by the Court Investigator's Office.

Superior Court of California, County of Merced PROBATE/CONSERVATORSHIP CALENDAR HONORABLE: Mark Bacciarini

DATE: Friday, June 13, 2025 TIME: 8:15 AM and 8:30 AM Courtroom 10

PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

- 1. You must call (209) 725-4240 to notify the court of your intent to appear.
- 2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.

8:15 AM CALENDAR

CASE#: 24PR-00364

CASE NAME: Estate of Darlene Wright

THIS CASE IS SET FOR HEARING ON:

Continued from January 10, 2025 re: Status of Filing an Inventory and Appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

No appearance required. An Inventory and Appraisal was filed on February 25, 2025. A Status Hearing ensuring the Closing of the Estate is hereby set for February 12, 2026 at 8:15 a.m. in Courtroom 10.

(continued on next page)

CASE#: 25PR-00135

CASE NAME: Estate of Juvencio Hernandez Servin

THIS CASE IS SET FOR HEARING ON:

Petition to Determine Succession to Real Property

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

No appearance required. The Petition to Determine Succession to Real Property is approved.

8:30 AM CALENDAR

CASE#: PR000763

CASE NAME: Matter of the Cathy Marie Talai Special Needs Disability Trust

THIS CASE IS SET FOR HEARING ON:

- 1. Sixth Account and Report of Successor Trustee; Petition for Trustee and Attorney Fees
- Seventh Account and Report of Successor Trustee; Petition for Trustee and Attorney Fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

Sixth Accounting:

- 1. Additional information needed as to the following:
 - a. Disbursement on 9/15/23 Check#2572 Averairy \$15,200.00
 - b. Overdraft charges incurred on 9/6/23 and 9/7/23

Seventh Accounting:

- 1. The Petition states the Trustee has not paid himself any fees for the Seventh accounting period in contrast to Schedule C-2 reflecting the Trustee has paid himself \$3,000.00 as follows:
 - o 7/1/24 Ck#2661 Trustee fee \$750.00
 - o 8/1/24 Ck#2670 Trustee fee \$750.00
 - o 9/2/24 Ck#2680 Trustee fee \$750.00
 - o 10/1/24 Ck#2688 Trustee fee \$750.00

TENTATIVE RULING:

The hearing is continued to August 13, 2025 at 8:15 a.m. in Courtroom 10 for correction of the deficiencies.

(End of Tentative Rulings)