

Superior Court of California
County of Merced
Probate Department

Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. The Probate Examiner's Notes typically will be posted 5 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. **No attachments will be opened.** The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. *Please do not email to request a confirmation whether documents have been received or to request the clearing of notes.* No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms, status of orders, Zoom links or remote appearances should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

The following cases are not reflected in the Probate Notes and appearances are required unless previously excused by the Court:

- Guardianships and Conservatorships of the Person
- Minor's Compromise cases before the Probate Court for approval
- Petition for Special Immigrant Juvenile Findings

**Questions involving Guardianships (including SIJF) and Conservatorships of the Person should be directed to the Court Investigators Office at (209) 725-4190.*

***Please note no legal or procedural advice can be provided by the Court Investigator's Office. ***

Superior Court of California, County of Merced
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: Mark Bacciarini

DATE: Friday, June 6, 2025
TIME: 8:15 AM and 8:30 AM
Courtroom 10

PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

1. You must call (209) 725-4240 to notify the court of your intent to appear.
2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. **Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.**

8:15 AM CALENDAR

CASE#: 21PR-00336

CASE NAME: Estate of Ydalia Perez Rosales

THIS CASE IS SET FOR HEARING ON:

Continued from March 7, 2025 re: Status Review Hearing

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

1. A Petition for Final Account or Status Report has not been filed.
Prob Code §12200-12201
2. Court's discretion concerning possible measures to be imposed for failing to file a Status Report or Petition for Final Account and Order for Distribution within the required statutory time. Prob Code §§ 11050, et seq., 12205

TENTATIVE RULING:

Appearance required.

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CASE#: 23PR-00464

CASE NAME: Estate of Jaclyn L. Sears

THIS CASE IS SET FOR HEARING ON:

Continued from February 21, 2025 re: Status Hearing

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Waivers of Bond have not been filed. Prob Code 8481(b)

TENTATIVE RULING:

Appearance required. Counsel to advise the Court on the current case status and Waivers of Bond that remain unsubmitted.

CASE#: PR000465

CASE NAME: Estate of Larry Dale Souza, Jr.

THIS CASE IS SET FOR HEARING ON:

Continued from February 28, 2025 re: Status Hearing ensuring the Closing of the Estate

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

1. An Ex Parte Petition For Final Discharge And Order (DE-295) has not been submitted.
Prob Code §§11753, 12250

TENTATIVE RULING:

Appearance required. Counsel to provide the Court with a status of filing an Ex Parte Petition for Final Discharge.

8:30 AM CALENDAR

CASE#: 19PR-00308

CASE NAME: Estate of Kenneth Wheaton

THIS CASE IS SET FOR HEARING ON:

Continued from March 21, 2025 re: Status Review Hearing/Final Accounting

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

1. A Petition for Final Account or Status Report has not been filed.
Prob Code §12200-12201

TENTATIVE RULING:

Appearance required.

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CASE#: 21PR-00146

CASE NAME: Conservatorship of Perry Wheaton

THIS CASE IS SET FOR HEARING ON:

Continued from March 21, 2025 re: Status Review/Trailing 19PR-00308 Estate of Kenneth Wheaton

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

This case is trailing and awaiting the final distribution to be approved from case #19PR-308 Kenneth Wheaton

CASE#: 24PR-00463

CASE NAME: Conservatorship of Dorothy Wells

THIS CASE IS SET FOR HEARING ON:

Amended Petition for Order Authorizing Payment of Start Up Fees to the Public Conservator

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

The Amended Petition for Order Authorizing Payment of Start Up Fees to the Public Conservator is approved.

(End of Tentative Rulings)