Superior Court of California County of Merced

Probate Department

Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. The Probate Examiner's Notes typically will be posted 5 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. **No attachments will be opened**. The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. *Please do not email to request a confirmation whether documents have been received or to request the clearing of notes.*No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms, status of orders, Zoom links or remote appearances should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

The following cases are <u>not</u> reflected in the Probate Notes and appearances are required unless previously excused by the Court:

- Guardianships and Conservatorships of the Person
- Minor's Compromise cases before the Probate Court for approval
- Petition for Special Immigrant Juvenile Findings

*Questions involving Guardianships (including SIJF) and Conservatorships of the Person should be directed to the Court Investigators Office at (209) 725-4190.

Please note no legal or procedural advice can be provided by the Court Investigator's Office.

Superior Court of California, County of Merced PROBATE/CONSERVATORSHIP CALENDAR HONORABLE: Mark Bacciarini

DATE: Friday, October 31, 2025 TIME: 8:15 AM and 8:30 AM Courtroom 10

PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

- 1. You must call (209) 725-4240 to notify the court of your intent to appear.
- 2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.

8:15 AM CALENDAR

CASE#: 21PR-00336

CASE NAME: Estate of Ydalia Perez Rosales

THIS CASE IS SET FOR HEARING ON:

Continued from August 15, 2025 re: Status Review Hearing

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

- A Petition for Final Account or Status Report has not been filed. Prob Code §12200-12201
- Court's discretion concerning possible measures to be imposed for failing to file a Status Report or Petition for Final Account and Order for Distribution within the required statutory time. Prob Code §§ 11050, et seq., 12205

TENTATIVE RULING:

Appearance required.

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CASE #: 23PR-00078

CASE NAME: Estate of George D. Hathaway, Jr.

THIS CASE IS SET FOR HEARING ON:

Continued from September 19, 2025 re: Status on Closing of the Estate

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

1. Distributive Receipts and an Ex Parte Petition For Final Discharge And Order (DE-295) have not been submitted. Prob Code §§11753, 12250

TENTATIVE RULING:

Appearance required.

CASE#: 24PR-00033

CASE NAME: Estate of Dorothy Marie Eichert

THIS CASE IS SET FOR HEARING ON:

Continued from July 23, 2025re: Status on Closing of the Estate

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. An Ex Parte Petition For Final Discharge And Order (DE-295) has not been submitted. Prob Code §12250

TENTATIVE RULING:

No appearance required. The Status Review Hearing is continued to January 21, 2026 at 8:15 a.m. in Courtroom 10 to allow counsel additional time to file the appropriate Ex Parte Petition for Final Discharge with the Court.

8:30 AM CALENDAR

CASE#: 19PR-00023

CASE NAME: Conservatorship of Ronald P. Hamlin, Jr.

THIS CASE IS SET FOR HEARING ON:

Continued from September 5, 2025 re: Trial Readiness Conference

TENTATIVE RULING:

Appearance required.

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CASE#: 23PR-00142

CASE NAME: Conservatorship of John Curreri

THIS CASE IS SET FOR HEARING ON:

Second Account and Report of Conservator, Petition for Allowance of Fees to Conservator of the Person and Estate, and to the Attorney

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Petition reflects the incorrect name of the conservatee on page 1 in the body of the Petition.
- 2. Petition is missing schedule "Non-Cash Assets on Hand at Beginning of Account Period-Standard and Simplified Accounts" GC-405(PH)(2)
- 3. The Accounting following death of a conservatee must include a court accounting for the period that ended on the date of death and a <u>separate</u> accounting for the period subsequent to the date of death. Prob Code §2620(b).
- 4. The Petition does not address what was the disposition of the conservatee's interest in real property that resulted in a significant loss to the estate.
- 5. The Petition requests fees for the Public Defender for services provided from May 12, 2024 through May 11, 2025. The Court's previously relieved the Public Defender as counsel for the conservatee on August 16, 2024.
- 6. What is the distribution plan for the conservatee's remaining estate assets.

TENTATIVE RULING:

No appearance required. The hearing is continued to November 14, 2025 at 8:30 a.m. in Courtroom 10 for correction of the deficiencies.

CASE#: 23PR-00306

CASE NAME: Conservatorship of David L. Harvey

THIS CASE IS SET FOR HEARING ON:

Continued from June 20, 2025 re: Status on Closing of the Estate+

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

 An Ex Parte Petition for Final Discharge (DE-295/GC-395) has not been filed. Prob Code §§2100, 12250

TENTATIVE RULING:

No appearance required. The Status Review Hearing is continued to January 30, 2026 at 8:30 a.m. in Courtroom 10 to allow counsel additional time to file the appropriate Ex Parte Petition for Final Discharge with the Court.

(End of Tentative Rulings)