

Superior Court of California
County of Merced
Probate Department

Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. The Probate Examiner's Notes typically will be posted 5 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. **No attachments will be opened.** The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. *Please do not email to request a confirmation whether documents have been received or to request the clearing of notes.* No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms, status of orders, Zoom links or remote appearances should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

The following cases are not reflected in the Probate Notes and appearances are required unless previously excused by the Court:

- Guardianships and Conservatorships of the Person
- Minor's Compromise cases before the Probate Court for approval
- Petition for Special Immigrant Juvenile Findings

**Questions involving Guardianships (including SIJF) and Conservatorships of the Person should be directed to the Court Investigators Office at (209) 725-4190.*

***Please note no legal or procedural advice can be provided by the Court Investigator's Office. ***

Superior Court of California, County of Merced
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: Mark Bacciarini

DATE: Wednesday, July 14, 2025
TIME: 8:15 AM
Courtroom 10

PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

1. You must call (209) 725-4240 to notify the court of your intent to appear.
2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. **Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.**

CASE#: 24PR-00215

CASE NAME: Estate of Edward Leroy Rowen

THIS CASE IS SET FOR HEARING ON:

Report of Administrator on Waiver of Account and Petition for Its Settlement, For Allowance of Statutory Compensation to Attorneys and For Final Distribution

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

Recommend to approve the *Report of Administrator on Waiver of Account and Petition for Its Settlement, For Allowance of Statutory Compensation to Attorneys and For Final Distribution*. A Status Hearing ensuring the Closing of the Estate to be set for December 4, 2025 at 8:15 a.m. in Courtroom 10.

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CASE#: 25PR-00010

CASE NAME: Estate of Roger B. Imbrogno

THIS CASE IS SET FOR HEARING ON:

Continued from February 14, 2025 re: Status on Filing of an Inventory and Appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

No appearance required. Two Inventory and Appraisals have been filed on June 18, 2025. The *First and Final Report of Administrator on Waiver of Account and Petition for Waiver of Compensation to Administrator and Allowance of Compensation to Attorneys for Ordinary Services and for Final Distribution* currently set for October 13, 2025 at 8:15 a.m. in confirmed.

CASE#: 25PR-00011

CASE NAME: Estate of Romulo Sotelo Estrada

THIS CASE IS SET FOR HEARING ON:

Continued from February 14, 2025 re: Status on Filing an Inventory and Appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

No appearance required. An Inventory and Appraisal was filed on March 21, 2025. A Status Hearing ensuring the Closing of the Estate to be set for March 23, 2026 at 8:15 a.m. in Courtroom 10.

CASE#: 25PR-00241

CASE NAME: Estate of Manuel Bautista Sandoval

THIS CASE IS SET FOR HEARING ON:

Petition for Letters of Administration with Full IAEA Authority

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Proof of Service reflecting notice on the decedent's spouse Constanza Veloz is improper and does not reflect notice provided utilizing mandatory Judicial Council form *Notice of Petition to Administer Estate* (DE-121). Prob Code §8100
2. Waivers of Bond have not been submitted for Constanza Veloz, Olga Bautista and Manuel Bautista, Jr. Prob Code §8481
3. No Proof of Publication with the corresponding signed affidavit. Prob Code §8121, §8124

TENTATIVE RULING:

Recommend to continue the hearing to August 20, 2025 at 8:15 a.m. in Courtroom 10 for correction of deficiencies.

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CASE#: PR000016

CASE NAME: Estate of Bernard Charles Gardner

THIS CASE IS SET FOR HEARING ON:

Continued from June 9, 2025 re: Further Proceedings

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED AS TO THE EXECUTOR:

1. An Inventory and Appraisal has not been filed by the Executor.
Prob Code §8800(b)
2. A Petition for Final Account or Status Report has not been filed by the Executor.
Prob Code §12200-12201

TENTATIVE RULING:

Appearance required.

CASE#: 24PR-00095

CASE NAME: Estate of David Eugene Carlucci

THIS CASE IS SET FOR HEARING ON:

Continued from March 10, 2024 re: Trial Setting Conference

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Requested real properties are currently the subject of litigation in related cases #22PR-00331 and #22PR-00379.

TENTATIVE RULING:

Appearance required.

CASE#: 22PR-00379

CASE NAME: In Re The David Carlucci 2000 Trust

THIS CASE IS SET FOR HEARING ON:

Continued from March 10, 2025 re: Further Proceedings/Trailing #24PR-00095

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

Appearance required. Case is trailing related cases #22PR-00331 and 24PR-00095.

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CASE#: 22PR-00331

CASE NAME: Estate of David E. Carlucci

THIS CASE IS SET FOR HEARING ON:

Continued from March 10, 2025 re: Further Proceedings/Trailing #24PR-00095

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

Appearance required. Case is trailing related cases #22PR-00379 and 24PR-00095.

(End of Tentative Rulings)