

Superior Court of California

County of Merced

Probate Department

**Probate Notes**

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. Updates to the Probate Examiner's Notes typically will be posted 3 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: [probate.examiner@mercedcourt.org](mailto:probate.examiner@mercedcourt.org)

Emails must have the case identification information and hearing date/time in the subject line. No attachments will be opened. The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received or to request the clearing of notes. No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms or status of orders should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

Superior Court of California, County of Merced  
PROBATE CALENDAR  
HONORABLE: Donald Proietti

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DATE: Monday, October 2, 2023  
TIME: 8:15 AM  
Courtroom 10  
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PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

1. You must call (209) 725-4240 to notify the court of your intent to appear.
2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. **Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.**

**CASE#:** 21PR-00182

**CASE NAME:** Estate of Louise Lillian Klock

**THIS CASE IS SET FOR HEARING ON:**

Continued from August 28, 2023 re: Petition for Waiver of First and Final Account and Final Distribution; Fee Request

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:**

1. An Inventory and Appraisal has not been filed. Prob Code §§8800, 8802, 8901  
*\*Corrected*

**TENTATIVE RULING:**

Petition for Waiver of First and Final Account and Final Distribution; Fee Request is granted.

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**CASE#:** 22PR-00311

**CASE NAME:** Estate of Deborah Sue Saxon

**THIS CASE IS SET FOR HEARING ON:**

Petition for First and Final Account and Final Distribution; Fee Request

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:**

1. An Inventory and Appraisal has not been filed. Prob Code §§8800, 8802, 8901
2. Petition does not contain a detailed schedule of receipts, disbursements, gains/losses, assets remaining or Waivers of Accounting signed by each heir. Prob Code §§1064, 10954
3. Petition does not reflect if the sale of the decedent's manufactured home.
4. Notice has not been provided to all heirs. Prob Code §11000, 1220

**TENTATIVE RULING:**

Hearing is continued to November 8, 2023 at 8:15 a.m. in Courtroom 10 for correction of deficiencies.

**CASE#:** 23PR-00281

**CASE NAME:** Estate of Teresa C. Carreon

**THIS CASE IS SET FOR HEARING ON:**

Petition for Administration with Full IAEA Authority

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:**

1. No Proof of Publication with the corresponding signed affidavit. Prob Code §§8121, 8124

**TENTATIVE RULING:**

Hearing is continued to November 8, 2023 at 8:15 a.m. in Courtroom 10 for correction of deficiencies.

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**CASE#:** 23PR-00287

**CASE NAME:** Estate of James M. O'Rear

**THIS CASE IS SET FOR HEARING ON:**

Petition for Administration with Limited IAEA Authority

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:**

None.

**TENTATIVE RULING:**

Petition for Administration with Limited IAEA Authority is granted. A Status hearing concerning the continued administration of the estate and ensuring the filing of an Inventory and Appraisal to be set for April 3, 2024 at 8:15 a.m. in Courtroom 10.

(End of Tentative Rulings)