

Superior Court of California
County of Merced
Probate Department

Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. Updates to the Probate Examiner's Notes typically will be posted 3 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. No attachments will be opened. The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received or to request the clearing of notes. No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms or status of orders should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

Superior Court of California, County of Merced
PROBATE CALENDAR
HONORABLE: Donald Proietti

DATE: Thursday, April 18, 2024
TIME: 8:15 AM
Courtroom 10

PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

1. You must call (209) 725-4240 to notify the court of your intent to appear.
2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. **Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.**

CASE#: 22PR-00182

CASE NAME: Conservatorship of Naomi F. Burns

THIS CASE IS SET FOR HEARING ON:

Continued from February 9, 2024 re:

1. Amended First Accounting and Report of Conservator
2. Amended Second and Final Account and Report of Conservator

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Counsel to lodge proposed Orders.

TENTATIVE RULING:

Appearance required.

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CASE#: 22PR-00279

CASE NAME: Estate of Naomi F. Burns

THIS CASE IS SET FOR HEARING ON:

Continued from February 9, 2024 re: Status Hearing

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

Appearance required. Counsel to update the Court as to the current case status.

CASE#: 22PR-00385

CASE NAME: Estate of Dee Frank Akers III

THIS CASE IS SET FOR HEARING ON:

1. Continued from September 6, 2023 re: Status Review
2. First and Final Waiver of Account and Report of Administrator, Petition for Final Distribution and Allowance of Statutory Compensation of Attorney's Fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

First and Final Waiver of Account and Report of Administrator, Petition for Final Distribution and Allowance of Statutory Compensation of Attorney's Fees is approved. A Status Review hearing ensuring the closing of the estate is hereby set for June 21, 2024 at 8:15 a.m. in Courtroom 10.

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CASE#: 22PR-00386

CASE NAME: Estate of Marion Jannet Akers

THIS CASE IS SET FOR HEARING ON:

Continued from December 6, 2023 re: Status Hearing

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. A Petition for Final Account or Status Report has not been filed.
Prob Code §12200-12201

TENTATIVE RULING:

Appearance required. Counsel to update the Court as to the current case status.

CASE#: 23PR-00119

CASE NAME: Estate of Shirley J. Bispo-Timmerman

THIS CASE IS SET FOR HEARING ON:

Final Report Upon Waiver of Account and Petition for Order Directing Payment of Statutory Compensation and Reimbursement of Costs to Attorney, Directing Distribution of Estate then Remaining to Beneficiary, Exonerating Executor and Settling Estate

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

Final Report Upon Waiver of Account and Petition for Order Directing Payment of Statutory Compensation and Reimbursement of Costs to Attorney, Directing Distribution of Estate then Remaining to Beneficiary, Exonerating Executor and Settling Estate is approved. Status Hearing ensuring the Closing of the Estate is hereby set for June 21, 2024 at 8:15 a.m. in Courtroom 10.

(End of Tentative Rulings)