

Superior Court of California  
County of Merced  
Probate Department

**Probate Notes**

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. Updates to the Probate Examiner's Notes typically will be posted 3 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: [probate.examiner@mercedcourt.org](mailto:probate.examiner@mercedcourt.org)

Emails must have the case identification information and hearing date/time in the subject line. No attachments will be opened. The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received or to request the clearing of notes. No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms or status of orders should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

Superior Court of California, County of Merced  
PROBATE CALENDAR  
HONORABLE: Donald Proietti

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DATE: Thursday, May 25, 2023  
TIME: 8:15 AM  
Courtroom 10  
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PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

1. You must call (209) 725-4240 to notify the court of your intent to appear.
2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. **To limit the spread of the COVID-19 virus, the court encourages remote hearings. Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.**

**CASE#:** 22PR-00182

**CASE NAME:** Conservatorship of Naomi F. Burns

**THIS CASE IS SET FOR HEARING ON:**

1. First Accounting and Report of Conservator
2. Second and Final Account and Report of Conservator

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:**

1. An Inventory and Appraisal filed on 3/10/23 reflects the estate valued at \$0.00 and does not reflect the following estate assets for the conservatee:
  - a. Bank account at Travis Federal Credit Union
  - b. The conservatee's real property?
2. Submitted accounting schedules do not reflect the conservatee's assets.  
Prob Code §§1060 – 1064
3. Second Accounting reflects cash assets on hand that were received during the First Accounting period but are not reflected in the First Accounting schedules.
  - a. What was the origin of the cash assets?

**TENTATIVE RULING:**

Appearance required.

(continued on next page)

**CASE#:** 22PR-00341

**CASE NAME:**

In re the Matter of the Richard A. Ferreira Trust, dated October 6, 2010, as amended on September 5, 2012, and the Richard A. Ferreira 2014 Irrevocable Trust dated December 16, 2014

**THIS CASE IS SET FOR HEARING ON:**

Continued from May 25, 2023 re: Petition to Compel Accounting

**TENTATIVE RULING:**

Appearance required.

**CASE#:** 23PR-00125

**CASE NAME:** Estate of Cathy L. Miesowtiz

**THIS CASE IS SET FOR HEARING ON:**

Petition for Administration with Full IAEA Authority

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:**

None.

**TENTATIVE RULING:**

Petition for Administration with Full IAEA Authority is granted. A Status Hearing to be set for January 11, 2024 at 8:15 a.m.

(End of Tentative Rulings)