

Superior Court of California

County of Merced

Probate Department

Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. Updates to the Probate Examiner's Notes typically will be posted 3 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. No attachments will be opened. The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received or to request the clearing of notes. No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms or status of orders should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

Superior Court of California, County of Merced
PROBATE CALENDAR
HONORABLE: Donald Proietti

DATE: Thursday, October 5, 2023
TIME: 8:15 AM
Courtroom 10

PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

1. You must call (209) 725-4240 to notify the court of your intent to appear.
2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. **Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.**

CASE#: 22PR-00150

CASE NAME: Estate of Steven E. Althoff

THIS CASE IS SET FOR HEARING ON:

Petition on Waiver of First and Final Account and Final Distribution; Fee Request

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

Petition on Waiver of First and Final Account and Final Distribution; Fee Request is approved.

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CASE#: 22PR-00182

CASE NAME: Conservatorship of Naomi F. Burns

THIS CASE IS SET FOR HEARING ON:

Continued from August 4, 2023 re:

1. First Accounting and Report of Conservator
2. Second and Final Account and Report of Conservator

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

1. An Inventory and Appraisal filed on 3/10/23 reflects the estate valued at \$0.00 and does not reflect the following estate assets for the conservatee:
 - a. Bank account at Travis Federal Credit Union
 - b. The conservatee's real property? [I&A filed 6/26/23](#)
2. Submitted accounting schedules do not reflect the conservatee's assets. Prob Code §§1060 – 1064
3. Second Accounting reflects cash assets on hand that were received during the First Accounting period but are not reflected in the First Accounting schedules.
 - a. What was the origin of the cash assets?

TENTATIVE RULING:

Appearance required.

CASE#: 22PR-00044

CASE NAME: Estate of Marian Shirlene Aleman

THIS CASE IS SET FOR HEARING ON:

Continued from March 27, 2023 re: Status Review Hearing

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

No appearance required. An Inventory and Appraisal was filed on February 1, 2023. The hearing currently set for the First and Final Account and Final Distribution on December 14, 2023 at 8:15 a.m. in Courtroom 10 is hereby confirmed.

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CASE#: 23PR-00283

CASE NAME: Estate of Jorge Alberto Armenta

THIS CASE IS SET FOR HEARING ON:

Petition for Administration with Full IAEA Authority

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Court's discretion concerning GAL for the sole beneficiary minor child.
Prob Code §1003
2. Court's discretion concerning amount of bond for the requested IAEA Authority.
Prob Code §8482.
3. Proposed Order for Probate and Letters have not been submitted. Prob Code §§8006, 8400

TENTATIVE RULING:

Appearance required.

CASE#: 23PR-00249

CASE NAME: Estate of Nannette Plett-Kruppa

THIS CASE IS SET FOR HEARING ON:

1. Continued from August 21:2023 re: Ruling on Petition for Administration with Limited IAEA Authority filed by Miranda Gordon
2. Competing Petition for Letters Testamentary by Jacob Plett

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Objection and Competing Petition for Letters Testamentary filed by decedent's son Jacob Michael Plett on August 15, 2023.

TENTATIVE RULING:

Appearance required.

(End of Tentative Rulings)