Superior Court of California County of Merced

Probate Department

Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. The Probate Examiner's Notes typically will be posted 5 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. **No attachments will be opened**. The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. *Please do not email to request a confirmation whether documents have been received or to request the clearing of notes.*No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms, status of orders, Zoom links or remote appearances should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

The following cases are <u>not</u> reflected in the Probate Notes and appearances are required unless previously excused by the Court:

- Guardianships and Conservatorships of the Person
- Minor's Compromise cases before the Probate Court for approval
- Petition for Special Immigrant Juvenile Findings

*Questions involving Guardianships (including SIJF) and Conservatorships of the Person should be directed to the Court Investigators Office at (209) 725-4190.

Please note no legal or procedural advice can be provided by the Court Investigator's Office.

Superior Court of California, County of Merced PROBATE/CONSERVATORSHIP CALENDAR HONORABLE: Mark Bacciarini

DATE: Wednesday, August 6, 2025 TIME: 8:15 AM Courtroom 10

PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

- 1. You must call (209) 725-4240 to notify the court of your intent to appear.
- 2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.

CASE#: 19PR-00267

CASE NAME: Estate of Kevin Allen Logan

THIS CASE IS SET FOR HEARING ON:

Continued from June 18, 2025 re: Status of Final Accounting

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

- The Petition for Final Account remains unfiled as conveyed by counsel at the July 18, 2025 hearing. Prob Code §12200-12201
- Court's discretion concerning possible measures to be imposed for failing to file a
 Petition for Final Account and Order for Distribution within the required statutory time.
 Prob Code §§ 11050, et seq., 12205

TENTATIVE RULING:

Appearance Required. Counsel to provide the Court on the status of closing the estate.

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CASE#: 23PR-00136

CASE NAME: Estate of Roberto Soria Sandoval

THIS CASE IS SET FOR HEARING ON:

First and Final Account and Report of Executor and Petition for Its Settlement; For Allowance of Ordinary Attorney Fees and For Final Distribution

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Notice has not been provided to all beneficiaries. Prob Code §§11000, 1220

TENTATIVE RULING:

No appearance required. The hearing to be continued to September 11, 2025 at 8:15 a.m. in Courtroom 10 for correction of the deficiencies.

CASE#: 23PR-000381

CASE NAME: The Pangelina Family Trust Agreement Dated November 18, 2004

THIS CASE IS SET FOR HEARING ON:

Notice of Motion and Motion to Be Relieved as Counsel

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

Appearance required. Absent any Objection, the Court's intention is to approve Motion to Be Relieved as Counsel.

CASE#: 24PR-00445

CASE NAME: Estate of Felipe S. Reyes

THIS CASE IS SET FOR HEARING ON:

Continued from May 16, 2025 re: Status of Filing of an Inventory and Appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

No appearance required. An Inventory and Appraisal was filed on May 27, 2025. A Status Hearing ensuring the Closing of the Estate is hereby set for March 26, 2026 at 8:15 a.m. in Courtroom 10.

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CASE#: 25PR-00192

CASE NAME: Estate of Karnail Singh Rai

THIS CASE IS SET FOR HEARING ON:

Continued from June 11, 2025 re: Petition for Letters of Administration with Full IAEA Authority

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

- 1. Bond has not been waived by all beneficiaries. Prob Code §8481
- 2. Does the Petitioner have legal custody of the minor heir and reside at the same location? Prob Code §1210, CRC 7.51 (c)-(d)

TENTATIVE RULING:

Appearance required.

CASE#: 25PR-00225

CASE NAME: In the Matter of the Coelho Living Trust Dated October 21, 1993

THIS CASE IS SET FOR HEARING ON:

- 1. Petition for Order Confirming Trust Assets and Directing Transfer/Return of Assets (850 Petition)
- Petition for a Report of the Trust and Its Administration, For an Accounting, for Suspension of Trustee and for Removal of Trustee

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- Notice Petition for Order Confirming Trust Assets and Directing Transfer/Return of Assets (850 Petition) has not been provided utilizing mandatory Judicial Council form Notice of Hearing on Petition to Determine Claim to Property (DE-115). Prob Code §851
- 2. Objection filed by Respondent Alan Coelho on June 30, 2025
- 3. No notice of the Petition for a Report of the Trust and Its Administration, For an Accounting, for Suspension of Trustee and for Removal of Trustee.

 Prob Code §§17100, 17203, 1220

TENTATIVE RULING:

No appearance required. The hearing is continued to September 22, 2025 at 8:15 a.m. in Courtroom 10 for correction of the deficiencies.

(End of Tentative Rulings)