Superior Court of California County of Merced Probate Department

Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. Updates to the Probate Examiner's Notes typically will be posted 3 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. No attachments will be opened. The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. <u>Please do not email to notify that documents have been filed, to request a confirmation whether documents have been filed, to request a confirmation whether documents have been the clearing of notes.</u> No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms or status of orders should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

Superior Court of California, County of Merced PROBATE CALENDAR HONORABLE: Jennifer Trimble

DATE: Thursday, September 14, 2023 TIME: 8:30 AM Courtroom 12

PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

- 1. You must call (209) 725-4240 to notify the court of your intent to appear.
- 2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.

CASE#: 21PR-00134

CASE NAME: Estate of Chris Pacheco

THIS CASE IS SET FOR HEARING ON:

Petition for Waiver of First and Final Account and Final Distribution; Fee Request

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED: None.

PROBATE EXAMINER'S RECOMMENDATION:

Recommend to approve.

(continued on next page)

CASE#: 23PR-00234

CASE NAME: Estate of Bill R. Maxwell

THIS CASE IS SET FOR HEARING ON:

Continued from August 10, 2023 re: Spousal Property Petition

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- Additional information is needed to establish the community property claim. (date asset acquired, date of marriage, manner in which asset was acquired and how asset is community property, what were the decedent's assets at the time of marriage, what was the decedent's occupation, how was the down payment made for the real property? Was it made with separate property or community property? Was the real property a gift? How were the mortgage payments made?) Prob Code 13651(a)(3)-(4) *Corrected
- Copy of most recent vesting deed to be submitted. *Supplement filed 8/29/23 is missing Exhibit A
- 3. A proposed Order has not been submitted.

PROBATE EXAMINER'S RECOMMENDATION:

Appearance required.

(End of Tentative Rulings)